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BANK OF CHONGQING CO., LTD.*
重慶銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1963)

(Stock Code of Preference Shares: 4616)

**PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION
AND THE DRAFT ARTICLES OF ASSOCIATION WHICH SHALL BE
APPLICABLE AND EFFECTIVE UPON A SHARE LISTING
AND
PROPOSED AMENDMENTS TO THE PROCEDURAL RULES FOR
GENERAL MEETINGS**

**PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION AND THE DRAFT
ARTICLES OF ASSOCIATION WHICH SHALL BE APPLICABLE AND EFFECTIVE
UPON A SHARE LISTING**

Pursuant to the Official Reply of the State Council regarding Adjusting the Application of Provisions to the Notice Period for Convention of Shareholders' Meetings and other Matters of Overseas Listed Companies (《國務院關於調整適用在境外上市公司召開股東大會通知期限等事項規定的批覆》), Guidelines on Corporate Governance of Commercial Banks (《商業銀行公司治理指引》), Company Law of the People's Republic of China (2018 Revision) (《中華人民共和國公司法(2018年修正)》), the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and other relevant laws and regulations, and taking into account the actual situation of Bank of Chongqing Co., Ltd.* (the "**Bank**"), the board of directors of the Bank (the "**Board**") considered and approved certain proposed amendments regarding the notice period for convention of general meetings and other matters to the Bank's existing articles of association (the "**Articles of Association**"). The proposed amendments to the Articles of Association are subject to the approval of the shareholders of the Bank (the "**Shareholders**") at the 2019 annual general meeting of the Bank to be held on May 13, 2020 (the "**AGM**") by way of a special resolution, and shall take effect on the date of approval by the Chongqing Bureau of the China Banking and Insurance Regulatory Commission (the "**Chongqing CBIRC**"). Prior to the approval of the relevant proposals at the AGM and the approval by the Chongqing CBIRC, the existing Articles of Association shall remain effective.

References are made to announcements dated March 16, 2018, May 25, 2018, October 25, 2019 and December 9, 2019 and circulars dated May 4, 2018 and November 21, 2019 of the Bank. As the Bank intends to apply for an initial public offering of RMB ordinary shares and the listing on the Shanghai Stock Exchange (the “**A Share Listing**”), the Shareholders first approved the draft articles of association which shall be applicable and effective upon A Share Listing (the “**Draft Articles of Association**”) at the 2017 annual general meeting of the Bank on May 25, 2018, and approved amendments to the Draft Articles of Association at the second extraordinary general meeting of 2019 of the Bank on December 9, 2019. In light of the proposed amendments to the Articles of Association, the Board considered and approved to make conforming amendments to the Draft Articles of Association. The proposed amendments to the Draft Articles of Association are subject to the approval of the Shareholders at the AGM by way of a special resolution and the approval by the Chongqing CBIRC, and shall take effect from the date of the A Share Listing.

Details of the proposed amendments to the Articles of Association and the Draft Articles of Association shall be set out in a circular to be dispatched to the Shareholders for the relevant resolutions.

PROPOSED AMENDMENTS TO THE PROCEDURAL RULES FOR GENERAL MEETINGS

In light of the proposed amendments to the Articles of Association, the Board considered and approved to make conforming amendments to its existing procedural rules for general meetings (the “**Procedural Rules for General Meetings**”). The proposed amendments to the Procedural Rules for General Meetings are subject to the approval of the Shareholders at the AGM by way of a special resolution, and shall take effect upon the Chongqing CBIRC approving the relevant proposed amendments to the Articles of Association. Prior to the approval of the relevant proposals at the AGM and the approval of the relevant amendments to the Articles of Association by the Chongqing CBIRC, the existing Procedural Rules for General Meetings shall remain effective. The Procedural Rules for General Meetings contain certain provisions in relation to the A Share Listing, which shall take effect from the date of the A Share Listing.

Details of the proposed amendments to the Procedural Rules for General Meetings shall be set out in a circular to be dispatched to the Shareholders for the relevant resolutions.

By Order of the Board
Bank of Chongqing Co., Ltd. *
WONG Wah Sing
Executive Director

Chongqing, the PRC, April 1, 2020

As at the date of this announcement, the executive directors of the Bank are Ms. LIN Jun, Mr. RAN Hailing, Mr. LIU Jianhua and Mr. WONG Wah Sing; the non-executive directors of the Bank are Mr. WONG Hon Hing, Mr. DENG Yong, Mr. YANG Yusong, Mr. TANG Xiaodong, Mr. WU Heng and Ms. LIU Ying; and the independent non-executive directors of the Bank are Mr. LIU Xing, Mr. WANG Rong, Mr. KONG Xiangbin and Dr. JIN Jingyu.

* *The Bank holds a financial licence number B0206H250000001 approved by the regulatory authority of the banking industry of the PRC and was authorised by the Administration for Market Regulation of Chongqing to obtain a corporate legal person business licence with a unified social credit code 91500000202869177Y. The Bank is not an authorised institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry on banking and/or deposit-taking business in Hong Kong.*